DATE



Planning, Building and Code Enforcement

Plan Review Submittal Package

PLAN REVIEW SUBMITTAL FORM

City staff to assign: PLAN CHECK #:

This package helps ensure a successful submittal of plans and documents for plan review. It includes the following forms:

REQUIRED FOR ALL PROJECTS

- Plan Review Submittal Form
- Minimum Document Submittal Checklist
- Building Occupancy Classification Inventory Form
- Construction Valuation
 Form

REQUIRED AS APPLICABLE

- Incomplete Submittal Form
- Industrial Use
 Designation Form
- AccessibilityCompliance Form

Other forms may also apply depending on your project.

PLAN SUBMITTAL REQUIREMENTS

See page 2 for sheet size, number of plan sets, calculation requirements, and clearance information.

San José Permit Center San José City Hall 200 E. Santa Clara St. San José, CA 95113 408-535-3555 www.sanjoseca.gov/building

			reer an inio				applicable, write N/A	
TRACT #:				APN #	:			
PROJECT ADDRESS:								
APPLICANT check one:	☐ Develo	per 🗆 Owner	☐ Tena	ant 🗆	Architect	☐ Enginee	r 🗆 Contractor	☐ Agent
APPLICANT ADDRESS:								
DESIGN FIRM if any:								
TENANT NAME if any:								
CONTACT INFORMATI	ON FOR TH	E APPLICANT AN	ID EACH 1	TYPE OF	TRADE PLA	N SUBMITTE	D	
		NAME			PHON	NE#	EMAIL	
APPLICANT:								
BUILDING:								
PLUMBING:								
MECHANICAL:								
ELECTRICAL:								
FIRE:								
PROJECT AND PLAN IN	NFORMATIO	N						
TYPE OF PROJECT check one:							Structural 🗆 Den	
TYPE OF USE check one:		tial □ Office [taurant □ Clin				_	peculative	
TYPE OF PLANS:	Check each	type being submi		view: □ □ Electi	-		lding/Structural	
SCOPE OF WORK:	Briefly desc	ribe:						
EXISTING FLOOR A	REA (SF):				AREA OF	WORK (SF):		
PROPOSED FLOOR A	REA (SF):				NO.	OF STORIES:		
NEW TOTAL FLOOR A	REA (SF):			TY	PE OF CONS	STRUCTION:		
Have you obtained a	planning p	ermit? □ No	☐ Yes, th	ne Perm	it Number	is:		
Does the building ha	ve: Sprin	klers 🗆 No 🗀 🗅	res I	Heating	□ No □ Y	es Coo	ling □ No □ Yes	
Does the project affe	ect the stor	age or use of h	azardous	mater	ials on this	site? □ No	☐ Yes	
DISABLED ACCESS PRO	OVISIONS:	check one: 🗖 Fu	II Compli	ance E] Equivalen	t Facilitation	☐ Unreasonable	Hardship

PRINT NAME

\\Pbce-building2\Building Division Collateral\BULLETINS\FORMS

APPLICANT SIGNATURE

PLAN SUBMISSION REQUIREMENTS

To ensure a successful submittal, please follow these plan submission requirements:

	Item	Reviewed by			
	Electrical Plan	Building Division			
	Mechanical Plan	Building Division			
PLAN SET REQUIREMENTS	Plumbing Plan	Building Division			
Submit 3 sets of all	Plans showing changes to site or exterior of building	Planning Division			
plans PLUS 2 sets of any listed item	Hazardous materials to be on site	Fire Prevention Bureau			
that applies to your project: Sheet size: 18" X 24" or 24" X 36" Sets must be divided if they weigh more than 25 pounds	Put plans, as applicable, in this order: Cover Sheet with project description Special Conditions - Planning Conditions, Alternate Design, Accessibility, or Deferred Submittals Site Plan, Grading Plan, Landscape Plan Architectural Plan, Elevations Structural Plan, Details Electrical Plan Mechanical Plan Plumbing Plan Title 24 Energy Documents Note: Architect or engineer of record is to stamp and sign all pages and wet sign/wet stamp the cover page for Plan Sets and Calculations at the time of permit issuance.				
CALCULATION REQUIREMENTS Submit 2 sets	Required calculations may include: Structural calculations, vertical and lateral loads Title 24 Energy Calculations and forms for: New construction or alteration of the existing building envelope Changes to the HVAC system, except for equipment replacements Replacement of 50 percent or more of the lighting fixtures in the area being permitted				
	Condition or Feature of Proposed Project	Reviewed by			
	Flood zone, geologic hazards, grading, or other clearances	City Public Works Department 408-535-8300			
	Projects that affect or include fire sprinklers, fire alarms, or hazardous material storage	City Fire Prevention Bureau 408-535-7750			
OTHER APPROVALS OR CLEARANCES as applicable	Regional Wastewater Facility approval is required for: Food and Drinking Establishments Public Swimming Pools Manufacturing Discharge	City Environmental Services Department 408-277-5700			
	County Health Department approval is required for: Food and Drinking Establishments Public Swimming Pools	County Health Department 408-918-3400			

PROJECT ADDRESS:

MINIMUM PLAN & DOCUMENT SUBMITTAL CHECKLIST - PAGE 1 OF 2

Applicants are to first complete and sign this checklist. At project intake, City staff will check the submittal for inclusion of appropriate plans and documents. During Plan Review, City staff will check the sufficiency of the documents.

TYPE OF USE check one:	☐ Residential ☐ Office ☐ Retail ☐ Lab ☐ Manufacturing ☐ Speculative ☐ Bar/Restaurant ☐ Clinic ☐ Storage ☐ Wholesale Food ☐ Other:	e 🛚 Service Stat	ion		
	Bar/Restaurant Delinic Distorage Diwnolesale Food Detrier:				
APPLICANT SIGNATUR	PRINT NAME			DATE	
		Applicant Enter X for items being submitted	City I Is doc requ		Plan Review ✓ sufficiency
	THIS PACKAGE, OTHER FORMS REQUIRED FOR THIS PROJECT				T.
Building Permit App	lication		☐ Yes	□ No	
Reroof Project Work	sheet		☐ Yes	□ No	
Permit Cost Estimate	e Worksheet		☐ Yes	□ No	
Request for Address	Assignment Form if new construction		☐ Yes	□ No	
OTHER:			☐ Yes	□ No	
OTHER:			☐ Yes	□ No	
BUILDING PLAN SU	JBMITTAL CHECKLIST				I
Engineer/Architect S	stamp & Signature for final approval		☐ Yes	□ No	
	Scope of Work, Square Footage, and as applicable: Type of Construction, Planning Permit Conditions, Alternate Design Conditions, Accessibility Deferred Submittals		☐ Yes	□ No	
Plot Plan			☐ Yes	□ No	
Site Plan			☐ Yes	□ No	
Grading Plan			☐ Yes	□ No	
Landscape Plan			☐ Yes	□ No	
Architectural Plans i	ncluding Elevations		☐ Yes	□ No	
Foundation Plan			☐ Yes	□ No	
Structural Framing P	Plan		☐ Yes	□ No	
Roof Plan			☐ Yes	□ No	
Cross Section/Detail	s		☐ Yes	□ No	
Electrical Plan - see	page 2 of checklist		☐ Yes	□ No	
Mechanical Plan- se	e page 2 of checklist		☐ Yes	□ No	
Plumbing Plan - see	page 2 of checklist		☐ Yes	□ No	
Title 24 Energy Docu	uments		☐ Yes	□ No	
SUPPORT DOCUM	MENTS				
Structural Calculatio	ins		☐ Yes	□ No	
Soil Report			☐ Yes	□ No	
Seismic Hazard Zone	e Report		☐ Yes	□ No	
Energy Calculations			☐ Yes	□ No	
Contract or estimate	e to substantiate valuation if Commercial/Industrial project		☐ Yes	□ No	
OTHER:			☐ Yes	□ No	
OTHER:			☐ Yes	□ No	

MINIMUM PLAN & DOCUMENT SUBMITTAL CHECKLIST - CONTINUED PAGE 2 OF 2

Not all Trade Plans are necessarily included in a project; complete only those sections that apply.

	Applicant	City Intake Is document		Plan Review
	Enter X for items being submitted	Is doci requi		✓ sufficiency
ALL TRADE PLAN SUBMITTALS NEED TO INCLUDE				, , , , , , , , , , , , , , , , , , ,
Building Permit Application		☐ Yes	□ No	
Site Plan		☐ Yes	□ No	
Floor Plan with dimensions, Legend for symbols		☐ Yes	□ No	
Title 24 Energy Documents		☐ Yes	□ No	
Regional Wastewater Facility Approval as applicable to project		☐ Yes	□ No	
County Health Department Approval as applicable to project		☐ Yes	□ No	
ELECTRICAL PLAN SUBMITTAL CHECKLIST				
Single Line Diagram including Main Switch Board		☐ Yes	□ No	
Electrical Load Calculations including Main Switch Board		☐ Yes	□ No	
Electrical Panel Schedules		☐ Yes	□ No	
Floor Plan shows power circuitry and panel locations		☐ Yes	□ No	
Reflected Ceiling Plan shows circuitry and Title 24 switching		☐ Yes	□ No	
Roof Plan shows roof mounted equipment and service receptacles		☐ Yes	□ No	
Electrical Room Floor Plan with dimensions in ¼" scale minimum		☐ Yes	□ No	
AIC rating on new electrical service		☐ Yes	□No	
Letter from PG&E for available fault current at Main Service		☐ Yes	□ No	
If Cell Site: Battery Electrolyte Quantity and Signage per NEC 702.8		☐ Yes	□ No	
MECHANICAL PLAN SUBMITTAL CHECKLIST				
Mechanical Equipment Schedule, rated in BTUs/hours		☐ Yes	□ No	
Equipment Locations, list sizes and materials, provide legend for symbols		☐ Yes	□ No	
Locations of air dampers, fire dampers, and smoke-fire dampers		☐ Yes	□ No	
Locations of combustion-products-type smoke detectors		☐ Yes	□ No	
Fire-Resistive Separation Details		☐ Yes	□ No	
Corridor Construction Details, show openings and penetrations		☐ Yes	□ No	
HVAC Plan, show all units and duct sizes		☐ Yes	□ No	
Roof Plan, show equipment locations, distances from exhaust or make-up air to building openings and to property lines		☐ Yes	□No	
Cut Sheets on hoods, exhaust fans, make-up air units, and equipment under hoods		☐ Yes	□ No	
Calculations for all hoods		☐ Yes	□ No	
For Spray Booth, provide copy of approved spray booth listing		☐ Yes	□No	
PLUMBING PLAN SUBMITTAL CHECKLIST				
Plumbing Fixture Schedule		☐ Yes	□ No	
Material List for all types of Piping		☐ Yes	□ No	
Waste and Vent - One line Plumbing Plan and Isometric Drawing		☐ Yes	□ No	
Gas Piping - One line Plumbing Plan, Isometric Drawing, Gas Appliance List w/BTUs		☐ Yes	□ No	
Water Piping - One line Plumbing Plan and Isometric Drawing		☐ Yes	□ No	
Calculation for Water Pipe Sizing and Low and High Static Water Pressure		☐ Yes	□ No	
Condensate Piping - One line Plumbing Plan		☐ Yes	□ No	
IF Spray Booth, show water supply and backflow protection for any water wash down filter system, and show method of wastewater disposal		☐ Yes	□No	



FORM #308 03/21/16 BASED ON UN-035 UNIDOCS.ORG

ONLY FOR MULTI-FAMILY COMMERCIAL / INDUSTRIAL

Building Occupancy Classification Inventory Form

Planning, Building and Code Enforcement

> This form is used to determine building occupancy for new buildings or tenant improvements. See page 2 for instructions. Print additional pages if needed.

PLAN CHEC	CK #:		PR	OPOSED OCCUPA	ANCY CLASSIFICAT	ΓΙΟΝ:			
• SIG	GNATURE of Preparer			PRINT Name DATE					
CON	TROL AREA #:		Is this a	this area protected by a fire sprinkler system?					
1.	2.		3		4.		5.		
Room No.	Chemical Name a Concentration (not trade name)	_	CBC C	lass * Health	Quantity Stored	Quantity in Use * Open Closed		Stored in Approved Cabinet	
	(not trade name)		,, ,		□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft.3	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes □ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft.3	□ Yes □ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes □ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes □ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	☐ Yes ☐ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes □ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ gal. ☐ lbs. ☐ ft. ³	□ Yes □ No	
					□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	☐ Yes ☐ No	

INSTRUCTIONS BUILDING OCCUPANCY CLASSIFICATION INVENTORY FORM

Correct building occupancy classification is important and determines the standard to which your plans will be reviewed. This form assists in expediting the review process. It does NOT replace or satisfy Hazardous Materials Business Plan (HMBP) Inventory reporting requirements.

Complete a separate inventory for each control area or a single inventory for the entire building if control areas are not established. Group materials within each room according to primary California Fire Code (CFC) hazards, then indicate additional physical and health hazards. If several classes are given (e.g., Oxidizer 4, 3, 2, 1), then indicate the appropriate one.

Physical Hazards *	Health Hazards *
Combustible Liquid	Class II, IIIA, IIIB Corrosive
Combustible Fiber	loose, baled Highly Toxic
Consumer Fireworks (Class C, Common)	1.4G Toxic
Cryogenics, flammable	
Cryogenics, oxidizing	
Explosives – Division 1.1, 1.2, 1.3, 1.4, 1.4G, 1.5, 1.6	
Flammable Gas – gaseous, liquefied	
Flammable Liquid – Class IA, IB, IC; Combination IA, IB, IC	
Flammable Solid	
Organic Peroxide – UD, Class I, II, III, IV, V	
Oxidizer – Class 4, 3, 2, 1	
Oxidizing Gas – gaseous, liquefied	
Pyrophoric Material	
Unstable (reactive) – Class 4, 3, 2, 1	
Water Reactive – Class 3, 2, 1	
* - 6	

^{*} Definitions of physical hazards and health hazards can be found in the California Fire Code.

DEFINITIONS

Closed System – The use of a solid or liquid hazardous material involving a closed vessel or system that remains closed during normal operations where vapors emitted by the product are not liberated outside of the vessel or system and the product is not exposed to the atmosphere during normal operations; and all uses of compressed gases. Examples of closed systems for solids and liquids include product conveyed through a piping system into a closed vessel, system, or piece of equipment.

Control Area – Spaces within a building where quantities of hazardous materials not exceeding the maximum allowable quantities per control area are stored, dispensed, used or handled. Refer to IBC Section 414.2 for additional information regarding control areas.

Open System – The use of a solid or liquid hazardous material involving a vessel or system that is continuously open to the atmosphere during normal operations, and where vapors are liberated or the product is exposed to the atmosphere during normal operations. Examples of open systems for solids and liquids include dispensing from or into open beakers or containers; dip tank operations; and plating tank operations.

EXAMPLE

This example below demonstrates how to enter the data:

Room No.	Chemical Name and Concentration (not trade name)	CBC C	Class * Health	Quantity Stored	Quantity Open	in Use *	Stored in Approved Cabinet
101	Acetone	FL 1B	+lrr	☑ gal. 20 ☐ lbs. ☐ ft. ³	∑ gal. 5 □ lbs. □ ft. ³	□ gal. □ lbs. □ ft. ³	✓Yes □No



Construction Valuation Form

Planning, Building and Code Enforcement

Construction valuation is the total cost of construction work, including contractor's overhead and profit, for which the building permit is issued. Include the cost of all finish work, painting, roofing, electrical, plumbing, heating, air conditioning, elevators, fire alarm and fire extinguishing systems, and all other permanent work or permanent equipment that are part of the project.

CONSTRUCTION VALUATION Provide these numbers if you have them at this time:							
	PLAN CHECK #:		В	UILDING P	PERMIT #:		
PROJECT NAME:							
PROJECT ADDRESS:	Number:	Street:			City: San Jose Zip:		
THE ESTIMATED PROJ	ECT VALUATION IS:	\$					
I hereby affirm that the above information is correct:							
 SIGNATURE of Prope 	rty Owner OR Author	ized Agent	PRINT Name		DATE		
 SIGNATURE of Contra 	actor		PRINT Name		DATE		
		OFFICI	E USE ONLY				
STAFF Name If valuation is not assoc	ciated with listed build	ding division minimums,	supervisor must si	gn:	DATE		
 SUPERVISOR SIGNAT If valuation changes m 		,000, Chief Building Offi	PRINT Name icial must sign:		DATE		
CHIEF BUILDING OFF	ICIAL SIGNATURE		PRINT Name		DATE		

Plan Review Submittal Package



FORM #321 03/17/16

Incomplete Submittal Form

Planning, Building and Code Enforcement

DI ANI GUEGICII	
PLAN CHECK #:	

This form is required when the project applicant is submitting either incomplete plans or an inadequate number of plan sets for the plan review process.

CITY STAFF to complete this section:

STAFF NAME:	DATE:			
☐ Inadequate number of plan sets; the number of sets remaining to be submitted before starting plan review is: ☐ The applicant has decided not to mal submittal for the following items: ☐ The plan sets are incomplete; the following information				
\square The plan sets are incomplete; the following information	Enter Y/	N Required	Submitte	
is needed before starting plan review:	Architectural Pla	n		
	Structural Pla	n		
	Electrical Pla	n		
	Mechanical Pla	n		
	Plumbing Pla	n		
	Fire/HazMa	it		
	Planning Division Clearance	е		
	Public Works Clearance	е		
	County Health Approve	al		
	Wastewater Facility Approve	al		
	Other:			
PPLICANT to complete and sign this section:				
PPLICANT to complete and sign this section: TATEMENT OF INCOMPLETE SUBMITTAL understand that an incomplete submittal may result in d construction, and may lead to additional costs. However, I cason (please briefly explain):		-		
TATEMENT OF INCOMPLETE SUBMITTAL understand that an incomplete submittal may result in donstruction, and may lead to additional costs. However, I	am making an incomplete sub	nittal for the	e followin	
TATEMENT OF INCOMPLETE SUBMITTAL understand that an incomplete submittal may result in donstruction, and may lead to additional costs. However, leason (please briefly explain): the anticipated date to submit remaining plans is: am the: check one: □ Developer ☑ Owner □ Tenant □ Architect	am making an incomplete sub	nittal for the	e followir	
TATEMENT OF INCOMPLETE SUBMITTAL understand that an incomplete submittal may result in donstruction, and may lead to additional costs. However, leason (please briefly explain): the anticipated date to submit remaining plans is: am the: check one: □ Developer ☑ Owner □ Tenant □ Architect	am making an incomplete subi	nittal for the	e followin	



FORM #324 03/22/16

Industrial Use Designation

Planning, Building and Code Enforcement

For purposes of a reduced development tax, this form enables any project with a planned industrial use to document the proposed use in accordance with the City Policy on Industrial Use Designations. This policy lists acceptable industrial use categories.

For speculative shell permits. If the eventual use is not a designated industrial use, the commercial tax rate will be retroactively assessed on the construction valuation of the entire shell building at the time the initial finish interior permit is issued.

LISTED INDUSTRIAL USE CATEGORY:			
PROJECT NAME:			
PLAN CHECK #:			
PROPERTY ADDRESS:			
Provide a detailed desc	cription of what the company ma	nufactures or produces:	
	DESCRIPTION OF MA	NUFACTURING PROCESS	AND PRODUCTS
I hereby affirm under	penalty of perjury the above i	information is correct a	nd accurately represents the intended use.
• SIGNATURE of Prop	erty Owner or Developer	PRINT Name	DATE
• SIGNATURE of Tenar	nt if applicable	PRINT Name	DATE



FORM #300 03/22/16

Accessibility Compliance Form

Planning, Building and Code Enforcement

This form provides the Applicant's verification that the proposed construction will conform to Calfiornia Building Code accessibility requirements.

ACCESSIBILITY COM	IPLIANCE DE	CLARATION		
PROJECT ADDRESS:				
California Building (Code. Proposed s serving the a	d alteration work will	include any upg	h required accessibility features per the ogrades required to provide compliance with CBC 11B-202. I acknowledge the following
CHECK ONE BOX ☐ The existing requicode.	ired accessibili	ty features serving the	area of work ar	are in conformance with California Building
	_	on are proposed to pro nance with California I	•	pliance with required accessibility features
access features will	be provided will be provided	vith the proposed sco d for all features not e	pe of work, thu	full accessibility compliance is provided. Not all hus an Unreasonable Hardship determination is he approved
• SIGNATURE		PRINT Nai	me	DATE
I am the: ☐ Proje	ct Designer	☐ Business Owner	☐ Other	